

# BC Association of Business Officials Leadership Management Series Session 4 – Financial and Resource Management

Monday, March 30 and Tuesday, March 31, 2026

Sutton Place Hotel

Vancouver, BC

Land  
Acknowledgement



# Welcome and Introductions

BCASBO  
Welcome

David Green,  
Executive  
Director -  
BCASBO

# Session 4 – Financial and Resource Management

Day 1

Diversity, Equity, Inclusion and Reconciliation – A Glance across School Districts in BC

NUTS' A" MAAT SHQWALUWUN KW TSTYAAYUS – Working Together With One Heart, One Mind, One Thought

Overview of Ministry of Infrastructure Capital for the K-12 sector

Legislation & Policy Requirements and Financial Cycle

Safe and Inclusive Schools: Canadian Law and the Current Legal Framework

Reflections on the Day and Closing Comments

# Session 4 – Financial and Resource Management

Day 2

Opening Comments

Financial Planning,  
Reporting and  
Community  
Engagement – Part  
One

Financial Planning,  
Reporting and  
Community  
Engagement – Part Two

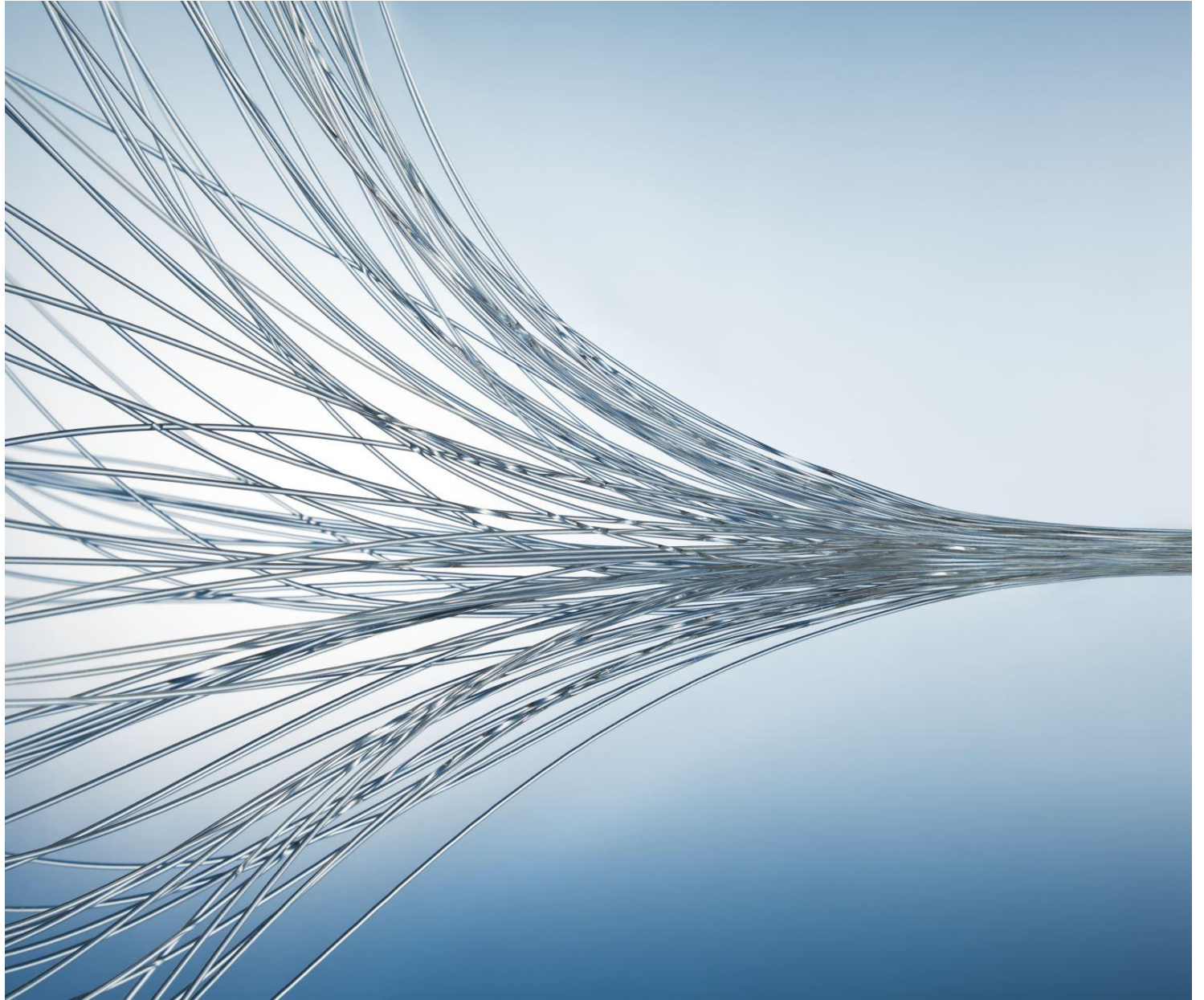
Supporting Student  
Success

Municipal Election  
2026 – Update and  
Information

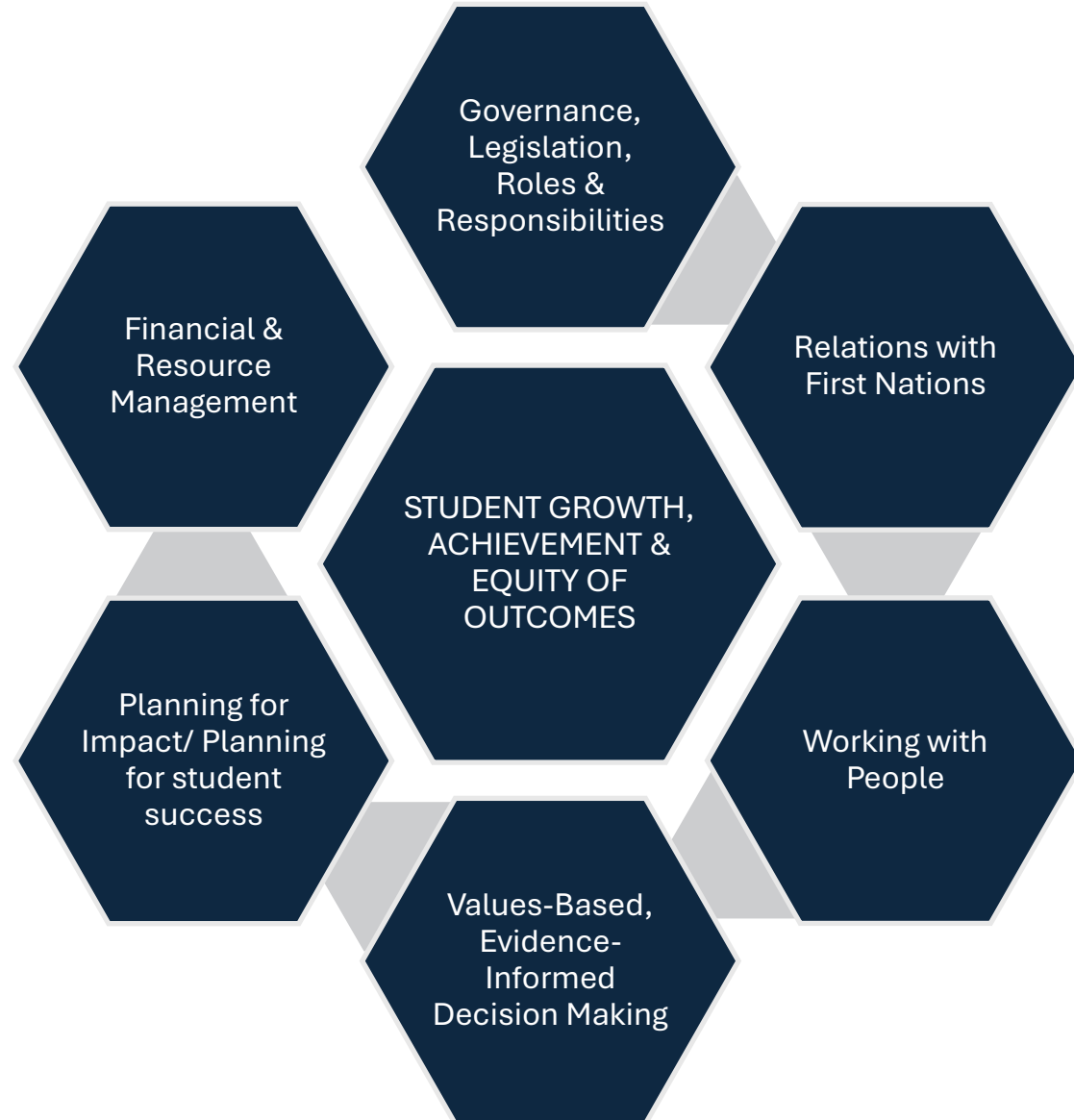
Management  
Foundation Standards  
Feedback

Wrap-up and  
Reflections

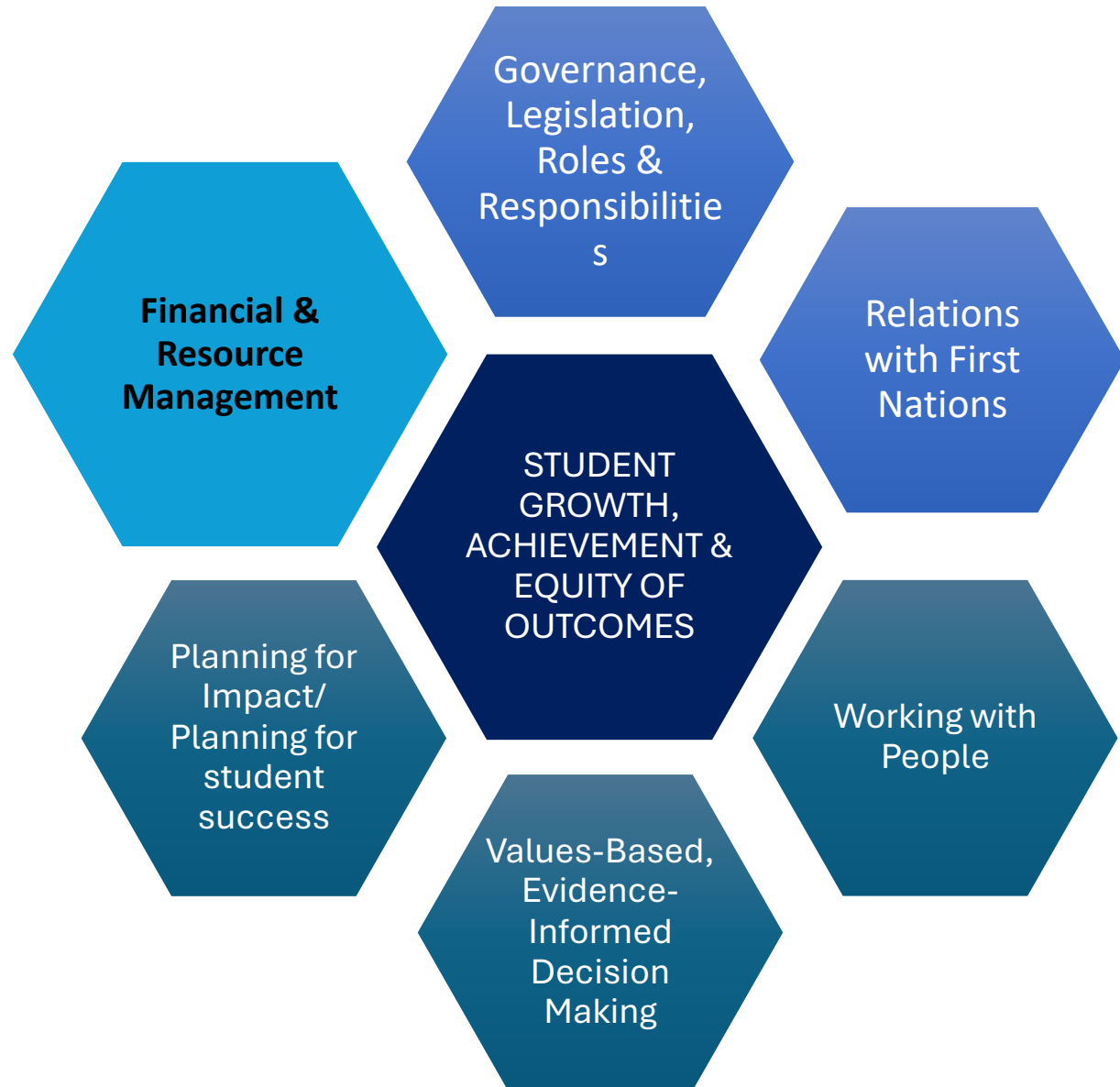
# Reflections and Connections



# Six Training Modules



# Today's Session



# Session 4 – Financial and Resource Management



Understand one's role in finance management and financial planning



Understand legislation and policy requirements, as well as financial cycles and processes



Strategically allocate resources to support student success



Support transparency and accountability



Incorporate DEI practices into financial and resource management

DEI Practices  
In School  
Districts –  
Some  
Thoughts from  
Across BC

NUTS' A' MAAT SHQWALUWUN KW TSTYAAYUS

Working Together With One Heart, One Mind, One Thought

Jason Sandquist,  
Secretary-Treasurer,  
Cowichan Valley



Coffee Break

# Overview of Ministry of Infrastructure Capital for the K-12 Sector

Damien Crowell  
Executive Director  
Education and Childcare  
Ministry of Infrastructure



Break for Lunch

# Legislation & Policy Requirements and Financial Cycle

Caroline Ponsford,  
Executive Director,  
Financial Accountability  
Branch, Financial  
Management Division

Kevin Herkel, Director,  
School District Financial  
Reporting & Compliance,  
Funding and Financial  
Accountability Branch



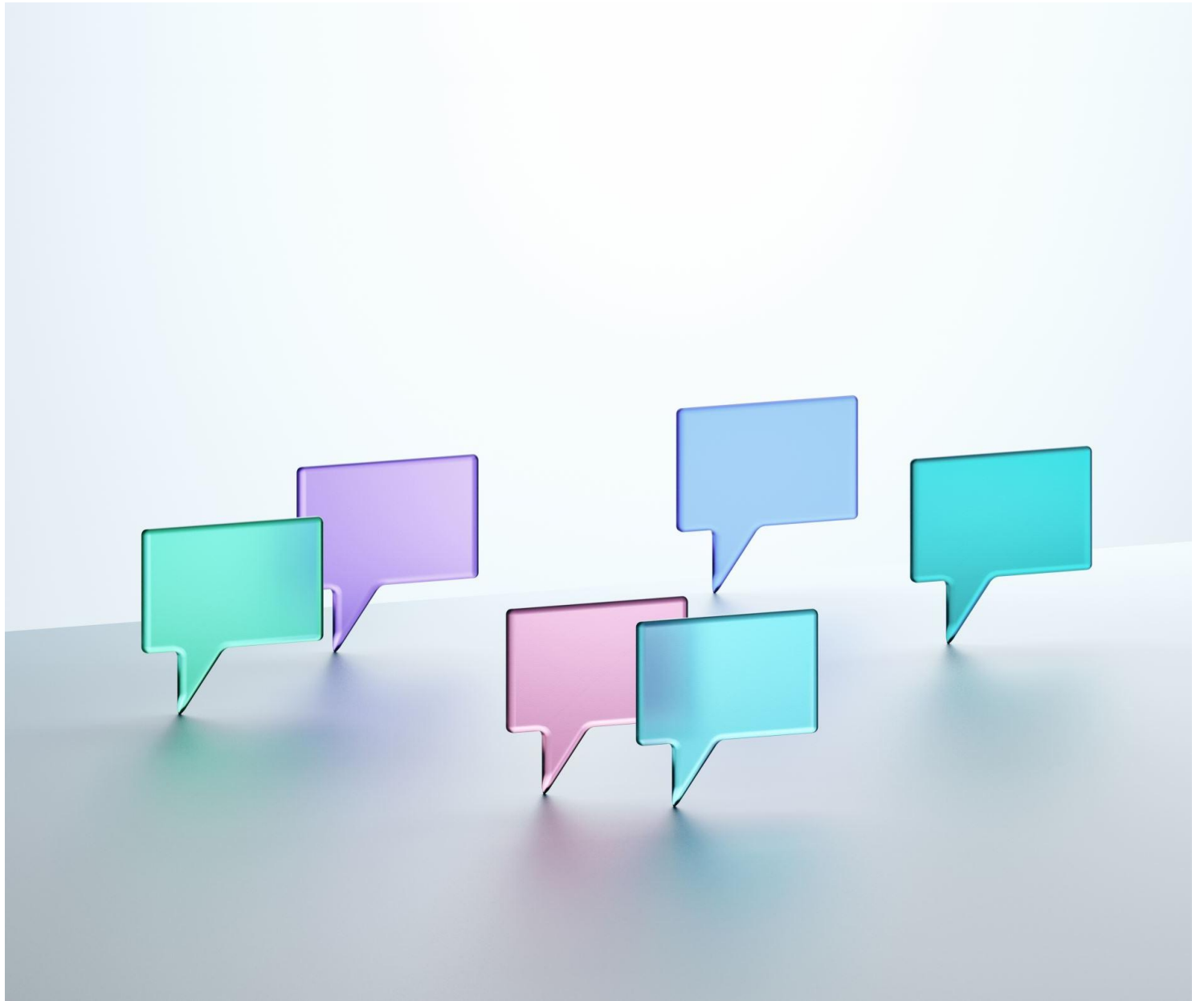
Coffee Break

# Safe and Inclusive Schools: Canadian Law and the Current Legal Framework

Suzanne Kennedy,  
Partner, Harris and  
Company LLP

Warren Woodhurst,  
Associate, Harris and  
Company LLP

# Reflections and Closing Comments



# Day 1 Wrap-Up

Closing  
Comments

Dinner  
Details

Preparation  
for Day 2

Welcome to  
Day 2

Land  
Acknowledgement



# Opening Comments

David Green,  
Executive Director  
BCASBO

# Recognition and Celebration



Financial  
Planning,  
Reporting  
and  
Community  
Engagement  
– Part One

Flavia Coughlan



Coffee Break

Financial  
Planning,  
Reporting  
and  
Community  
Engagement  
– Part Two

Flavia Coughlan

Julia Leiterman

Jason Sandquist

Ray Velestuk

Mark Walsh



Break for Lunch

# Supporting Student Success

Chris Kennedy,  
Superintendent,  
West Vancouver

Julia Leiterman,  
Secretary-Treasurer,  
West Vancouver

Sandra-Lynn  
Shortall, Assistant  
Superintendent,  
West Vancouver



Coffee Break

# Municipal Election 2026 Update and Information

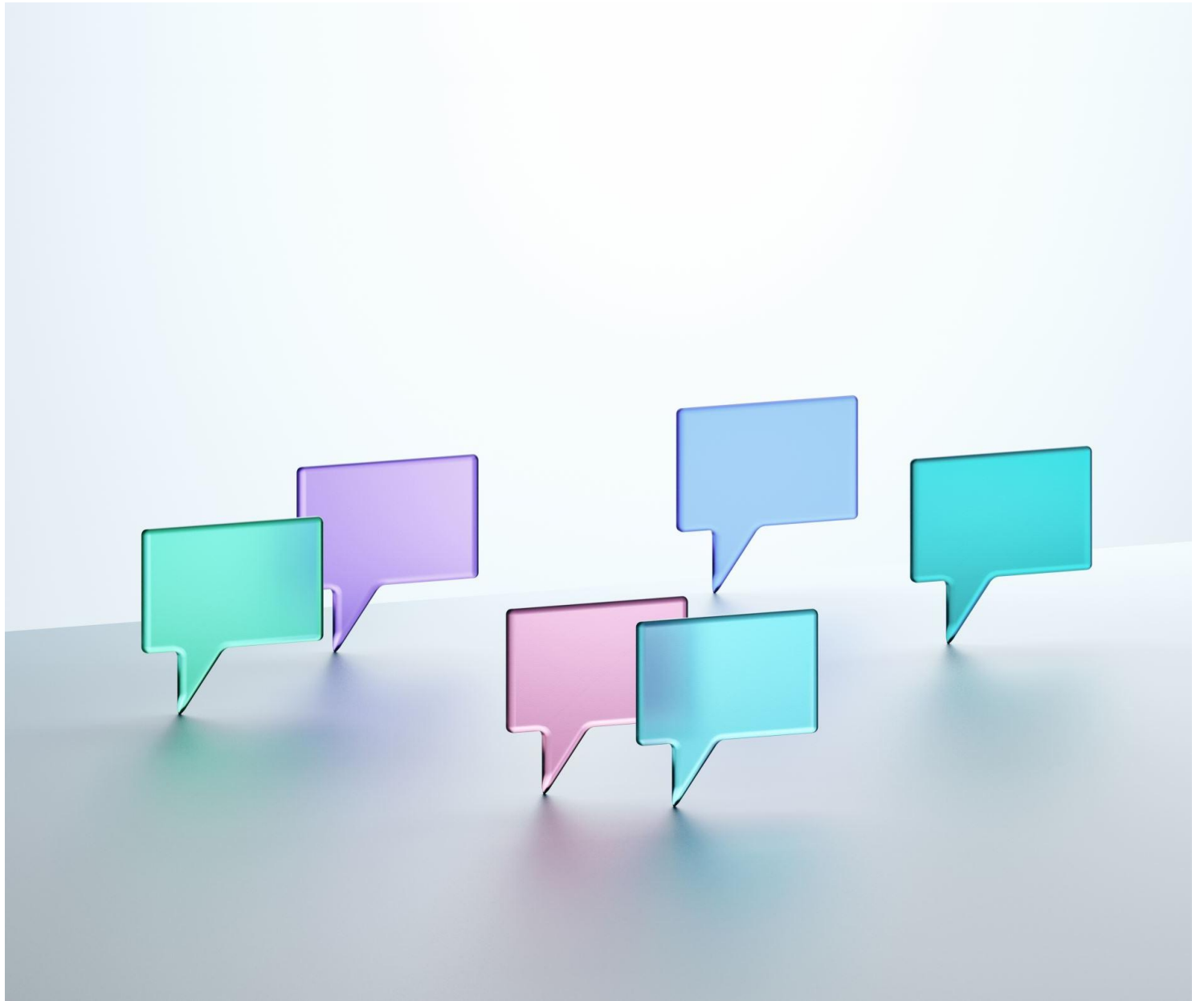
Mary Shaw

Assistant Deputy Minister  
Workforce, Accountability,  
and Governance Division  
Ministry of Education and  
Childcare

BCASBO  
Leadership  
Development  
Program  
Series Close –  
Thoughts and  
Feedback



# Reflections and Closing Comments



# Gratitude and Celebration



Thank You